



合夥律師

gracechou@leetsai.com

周志雯

Grace C. W. Chou

專業資格

1997 年取得律師資格

學歷

- 美國波士頓大學 銀行金融法 法學碩士
- 國立台北大學 法律系法學組 法學士

經歷

- 理慈國際科技法律事務所 (2000~迄今)

專門領域

- 併購/私募基金
- 公司/外人投資
- 資本市場/證券
- 能源
- 競爭法
- 政府監管/法令遵循

辦案經歷

- 為提供關鍵資訊、分析與解決方案的全球領導廠商就其出售旗下科技、媒體&電信業務之併購交易案提供關於台灣法律之法律諮詢
- 為聲譽卓著的比利時離岸風電廠商就其與台灣最大造船廠商協商業務合作案提供關於台灣法律之法律諮詢，包括外國人投資許可、競爭法、公司法之法律諮詢，以及在台灣設立合資公司
- 為全球科技產業領導廠商提供關於台灣再生能源法令規範之法律諮詢
- 為法國企業就其收購荷蘭企業(在台灣有子公司)之併購交易案提供關於台灣法律之法律諮詢，包括法律盡職查核(due diligence)、提供外國人投資許可、公司法及勞工法之法律意見
- 為瑞典企業就其與台灣上市企業協商合資契約交易案提供法律諮詢，包括提供外國人投資許可、公司法及勞工法之法律意見，以及在台灣設立合資公司
- 提供 Macquarie Capital Group Limited 就 Asian Pay Television Trust 於新加坡交易所掛牌上市乙案關於台灣法律之法律諮詢
- 提供 Essilor International S.A. 併購交易案法律諮詢，包括法律盡職查核(due diligence)、提供公司法及勞工相關法令法律意見，及合約撰擬
- 提供 Publicis Groupe 併購交易案法律諮詢，包括法律盡職查核(due diligence)、提供公司法及勞工相關法令法律意見，及合約撰擬
- 提供 Milestone Partners 併購交易案法律諮詢，包括法律盡職查核(due diligence)、提供公司法及勞工相關法令法律意見
- 提供 Underwriters Laboratories Inc. 併購交易案法律諮詢，包括企業併購法、公司法及勞工相關法令法律意見，及合約審議
- 提供 Kelti Group 併購亞力山大健身中心案法律諮詢，包括企業併購法、公司法及勞工相關法令法律意見，及合約撰擬
- 提供 Lite-On Technology Corporation 併購交易案法律諮詢，包括法律盡職查核(due diligence)、提供公司法及勞工相關法令法律意見
- 提供 Macquarie Securities Ltd. 關於企業併購法、證券交易法、及公司法相關法令諮詢
- 提供 Oak Hill Platinum Partners, L.L.C. 關於臺灣資本市場相關法令規範
- 提供 Newbridge Capital Co., Ltd. 併購交易案法律諮詢，包括法律盡職查核(due diligence)、企業併購法、公司法及勞工相關法令法律意見，及合約撰擬
- 提供 Agfa-Gevaert N. V 全球組織重組(臺灣部分)法律諮詢，包括企業併購法、公司法及勞工相關法令法律意見，及合約撰擬
- 提供 United Epitaxy Co., Ltd. 併購交易案法律諮詢，包括法律盡職查核(due diligence)、企業併購法、公司法及勞工相關法令法律意見，及合約撰擬
- 提供 Chipbond Technology Co. Ltd. 併購交易案法律諮詢，包括法律盡職查核(due diligence)、企業併購法、公司法及勞工相關法令法律意見，及合約撰擬

著作

- Renewable Energy 2019 (Taiwan), Getting The Deal Through.
- 2008.12.3 工商時報 稅務及法務專欄
- 有價證券之私募與轉讓

語言

國語、英語、客語

Grace C. W. Chou Partner

gracechou@leetsai.com

Admitted to the Bar 1997, Taiwan

EDUCATION

- Boston University (LL.M. in Banking and Financial Law)
- National Taipei University (LL.B.)

EXPERIENCE

- Lee, Tsai & Partners Attorneys-at-Law (2000~present)

FIELDS OF EXPERTISE

- Mergers & Acquisitions/Private Equity
- Corporate/Foreign Investment
- Capital Markets & Securities
- Energy
- Competition
- Regulatory & Compliance

PREVIOUS PROJECTS AND CASES

- Acted as the Taiwan law legal adviser for a world leader in critical information, analytics and solutions in the sale of a majority of its Technology, Media & Telecoms business
- Represented a well reputed Belgian offshore wind contractor in its negotiation of business cooperation with the largest ship building company in Taiwan, including providing general legal advice relating to foreign investment approval, competition law, corporate law issues, and establishment of a joint venture company in Taiwan
- Advised a world leading technology company on the regulatory framework for renewable energy in Taiwan
- Acted as the Taiwan law legal adviser to a French company in connection with its acquisition of a Dutch company (which has a subsidiary in Taiwan), including performing due diligence, providing general legal advice relating to foreign investment approval, corporate law and labor law issues
- Represented a Sweden corporation in its negotiation of an equity joint venture agreement with a publicly listed company in Taiwan, including providing general legal advice relating to foreign investment approval, corporate law issues, and establishment of a joint venture company in Taiwan
- Acted as the Taiwanese legal advisers to Macquarie Capital Group Limited as to Taiwan laws in respect of an offering and listing of all of the units of a business trust, Asian Pay Television Trust on the Singapore Exchange Securities Trading Limited.
- Advised Essilor International S.A. in a merger transaction, including performing due diligence, providing general legal advice relating to corporate law issues, and drafting contracts
- Advised Publicis Group in a merger transaction, including performing due diligence, providing general legal advice relating to corporate law and labor law issues, and drafting contracts
- Advised Milestone Partners in a merger transaction, including performing due diligence and providing general legal advice relating to corporate law and labor law issues
- Advised Underwriters Laboratories Inc. in a merger transaction, including providing general legal advice relating to M&A laws, corporate laws, and labor and employment law issues
- Advised Kelti Group in its acquisition of assets of Alexander Health Clubs, including providing corporate laws and M&A law issues and drafting contracts
- Advised Lite-On Technology Corporation in a merger transaction, including performing due diligence and providing general legal advice relating to corporate law and labor law issues
- Advised Macquarie Securities Ltd. on various transactions with respect to M&A laws, securities laws and corporate law issues
- Advised Oak Hill Platinum Partners, L.L.C. on the regulatory environment in Taiwan's capital market
- Represented Newbridge Capital Co., Ltd. in a proposed merger & acquisition transaction, including providing general legal advice relating to M&A laws, corporate laws, labor and employment law issues, performing due diligence, and drafting contracts
- Advised Agfa-Gevaert N. V on its global transformation program in the Asia-Pacific Region (Taiwan), including providing general legal advice relating to M&A laws, corporate laws, and labor and employment law issues
- Represented United Epitaxy Co., Ltd. in a stock-for-stock merger transaction, including performing due diligence, providing general legal advice relating to M&A laws, corporate laws, labor and employment law issues, and drafting contracts
- Represented Chipbond Technology Co. Ltd. in a merger and acquisition case, including general legal advice relating to M&A laws, performing due diligence, and drafting relevant contracts

WORKS AUTHORED

- Renewable Energy 2019 (Taiwan), Getting The Deal Through.
- 2008.12.3 Commercial Times
- Tax & Legal Page Special Column: Private Placement of Securities

LANGUAGES

Mandarin, English and Hakka